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7 Tulare Regional Medical Center

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9 IN THE UNITED STATES BANKRUPTCY COURT
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11 EASTERN DISTRICT OF CALIFORNIA
12
13 FRESNO DIVISION

14 In re

15 TULARE LOCAL HEALTHCARE
16 DISTRICT, dba TULARE
17 REGIONAL MEDICAL CENTER,

18 Debtor.

19 Tax ID #: 94-6002897
20 Address: 869 N. Cherry Street
21 Tulare, CA 93274

22 CASE NO. 17-13797

23 DC No.: WW-60

24 Chapter 9

25 Date: February 7, 2019
Time: 10:30 a.m.
Place: 510 19th Street
Bakersfield, CA
Courtroom 13
Judge: Honorable René Lastreto II

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27 DECLARATION OF REED UPSON IN SUPPORT OF MOTION FOR AUTHORITY TO
28 BORROW AND GIVE SECURITY

1 I, Reed Upson, hereby declare and represent as follows:

2 1. My name is Reed Upson. I am Vice President of Business Capital, LLC
("BizCap"). I maintain an office at 311 California Street, Ste. 650, San Francisco,
3 California.

4 2. BizCap has been engaged by Tulare Local Healthcare District to assist it
5 in locating prospective lenders who would make loans to finance ongoing operations of
6 the District.

1 3. Upon being engaged my firm sent out approximately 160 packages to
2 prospects. Twenty lenders requested additional details. Three lenders made actual
3 proposals.

4 4. After receipt of the three proposals, the City of Tulare submitted the
5 proposal that the District determined to be most favorable to the District as the terms
6 are more favourable than any of the proposals solicited by BizCap.

7 I am over the age of eighteen and if I were called as a witness in connection with
8 this proceeding I would and could testify as is set out in this Declaration.

9 I SO DECLARE and represent under penalty of perjury this 24th day of January,
10 2019 at San Francisco, California.

W. H. H.

Reed Upson